

Local Wellness Policy: Triennial Assessment

Background

A local school wellness policy is a written document that guides a local education agency's (LEA) or school district's efforts to establish a school environment that promotes students' health, well-being and ability to learn. The wellness policy requirement was strengthened by the Healthy, Hunger-Free Kids (HHKA) Act of 2010. An assessment of the school wellness policy must be conducted a minimum of once every three years; however, LEAs may assess the policy more frequently.

Triennial Recordkeeping

This assessment resource is offered as a way to summarize the information gathered during the assessment. It contains the three required components:

1. Compliance with the wellness policy
2. How the wellness policy compares to model wellness policies
3. Progress made in attaining the goals of the wellness policy

LEAs can document the assessment in other formats as long as the three required components are included. Keep a copy of the most recent triennial assessment, school building progress reports and additional supporting documentation on file. These will be needed during a School Nutrition Program administrative review.

Public Updates

HHKA requires that LEAs make the following available to the public on an annual basis:

- The wellness policy, including any updates
- Position title of the designated school official(s) who lead the local wellness committee
- Information on how the public can get involved with the local wellness committee
- The Triennial assessment also needs to be made available to the public every 3 years

Resources

- [Sample Wellness Policy and Regulation](#): Developed by Iowa Association of School Boards and Iowa Department of Education, can be utilized as a guide when updating policies.
- [Healthy Choices Count 5-2-1-0 Registered Sites](#): Iowa Healthiest State Initiative has a registration process for schools that includes a questionnaire of current policies and practices. The questionnaire can be used as a tool to review and update the policy.

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Section 1: General Information and Wellness Committee

Information Requested	Complete the requested information in the sections below.
LEA (Local Education Agency) name:	AHSTW Community School District
Date Triennial Assessment was completed:	October 8, 2025
Date of last wellness policy review:	October 8, 0225
How often does the school wellness committee meet?	Annually
How often does the school wellness committee meet? Date of last meeting?	October 8, 20205
When were the required annual public notifications completed this year?	Fall Semester 2025

Designated School Wellness Leader

LEAs must designate at least one school official responsible for determining the extent to which each school under their jurisdiction follows the wellness policy.

Name:	Job title:	Email:
Darin Jones	Superintendent	Darin.jones@ahstwschools.org

School Wellness Committee Members

Schools must permit involvement from parents, students, school food service, teachers of physical education, school health professionals, school board members, school administrators and general public.

Name:	Job title/volunteer:	Email:
Darin Jones	Superintendent	darin.jones@ahstwschools.org
Sarah Kock	Building Principal	sarah.kock@ahstwschools.org
Allen Cordes	Board Member	Allen.cordes@ahstwschools.org
Kaleigh Lane	School Nurse	Kaleigh.lane@ahstwschools.org
Aaron Allspach	MS Physical Education Teacher	Aaron.allspach@ahstwschools.org
Laura Calhoon	Teacher / Parent	Laura.calhoon@ahstwschools.org
Heather Jonas	FSMC – Food Service Director	hjonas@opaafood.com
Jackson Shutters, Charlotte Parker	Students	Jackson.shutters2026@ahstwschools.org Charlotte.parker2026@ahstwschools.org

Section 2: Compliance with the Wellness Policy

At a minimum, local wellness policies are required to include:

- Specific goals for nutrition promotion and education
- Specific goals for physical activity
- Specific goals for other school-based activities that promote student wellness
- Standards and nutrition guidelines for all foods and beverages sold to students before, during and 30 minutes after the school day
- Standards for all foods and beverages provided, but not sold, to students during the school day (classroom parties, classroom snacks brought by parents, incentives, etc.)
- Policies for food and beverage marketing that allow marketing and advertising of only those foods and beverages that meet the Smart Snacks in School nutrition standards
- Description of public involvement, public updates, policy leadership, and evaluation plan.

Another form of documentation for Section 2 is the [School Wellness Policy Checklist](#).

Section 3: Comparison to Model School Wellness Policies

The [AHSTW Community School District Wellness Policy 507.09 and 507.09-R1](#) is to be used as a best practice guide. Compare local wellness policy language with the model policy and identify areas where the language is comparable to the model policy and potential areas that can be strengthened.

Optional Resource: [WellSAT 3.0](#), Online quantitative tool that determines where revisions are needed to strengthen the language in school wellness policies and provides sample language.

Areas with similar language:	Potential areas to strengthen language:
<ul style="list-style-type: none"> • AHSTW CSD is similar in format and guidelines for food available at school. • Ability to serve foods and or beverages outside of the school day. – Earliest time of sale for concession stands will be at 4:00 PM. • Serving of low-fat milk as defined by the USDA 	<ul style="list-style-type: none"> • Development of Health Snack List for classroom parties and events. • Discussion with our new FSMC to discuss catering birthday treats and party snacks. <ul style="list-style-type: none"> ◦ AHSTW CSD is better able to accommodate for allergies. • Potential to partner with concessions to provide a healthy option. • Create website links to promote healthy diets and physical activity. • Evaluate scheduling to determine if students are receiving the allotted time after eating. • Taste-testing events sponsored by Opaa! to promote potential menu options.

Section 4: Progress Towards Goals

Evaluate your compliance and progress towards each of your goals using a method of your choosing. The [Local School Wellness Policy Progress Report](#) is one example that can be used.

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1. mail:
U.S. Department of Agriculture
Office of the Assistant Secretary for Civil Rights
1400 Independence Avenue, SW
Washington, D.C. 20250-9410; or
2. fax:
(833) 256-1665 or (202) 690-7442; or
3. email:
Program.Intake@usda.gov

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